Sponsored by the ACCA Codes Committee



2800 Shirlington Road Suite 300 Arlington, VA 22206

### Phone: 703-575-4477 Fax: 703-575-9147

ACCA (Air Conditioning Contractors of America) is dedicated to excellence in the HVACR industry. As the largest HVACR contractor organization, ACCA is committed to helping its members succeed. Some of the fundamental ways in which our efforts are seen, are in the technical resources and industry standards, that guarantee quality HVACR design, installation and maintenance.

The ACCA Codes Committee was formed to address code issues and in particular, to advise and assist ACCA in beneficially representing the contractors in the code processes that affect the HVAC industry. This document has been written for code officials, seeking to verify that HVAC equipment has been selected in order to meet the home's load requirements.

For a more detailed analysis on the design process visit www.acca.org for Bob's House

To order ACCA Manual S 888-290-2220

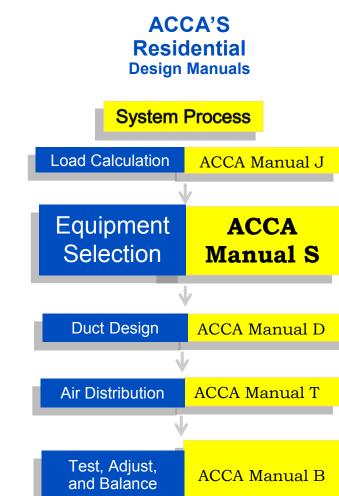


Includes Equipment Selection Checklist & Example

### Verifying ACCA Manual S<sup>®</sup> Procedures

#### Why is proper equipment selection important?

Achieving occupant satisfaction is the principal goal of any HVAC design. Occupant satisfaction is maximized when the heating and cooling equipment are the correct type and size to meet the capacity requirements from the Manual J load calculation. For residential equipment selections, ACCA's Manual S®, is the only procedure recognized by the American National Standards Institute (ANSI). If the Manual J load calculation is done then the next step is to select the equipment that will deliver the necessary heating and cooling.



# What problems come from the wrong size equipment?

Undersized equipment will not meet the customer's comfort requirements at the design specifications.

Oversized equipment will create other problems:

- Degraded humidity control in the summer.
- Occupants may suffer the effects of an increased potential for mold growth. These same conditions also may contribute to asthma and other respiratory conditions.
- The temperature may feel right at the thermostat but the temperature in other rooms will suffer from the oversized equipment going through short operation cycles. Short cycles can cause temperature swings as the equipment over-conditions, stops, then over-conditions, etc...
- Hot and cold spots between rooms because the thermostat is satisfied but the room is not.
- Oversized equipment generally requires larger ducts, increased electrical circuit sizing and larger refrigeration tubing. These cause higher installed costs and increased operating expenses.
- The equipment starts and stops more frequently, this causes excessive wear and can increase maintenance costs / service calls.

In these unfavorable conditions occupants will experience discomfort and dissatisfaction.

# What are some reasons for oversized equipment?

Manufacturers take great care in measuring and testing how well their equipment performs at different operating conditions.

When contractors use this data to select the equipment they will meet the heating and cooling needs of their customers.

Two main reasons for oversized equipment are either that: (1) a guess was made on the equipment's capacity at the design conditions or (2) mistakes were made in the selection process.

Equipment Selection Checklist								
#	Key Item	Verify	Verification Questions					
1	Design Con- ditions	The design condi- tions fall within specifications.	Do the design conditions fall within the minimum standards for this region as found in Manual J8 Table 1A or 1B?					
		The information from the Manual J load calculation was transferred accurate- ly.	Was the Total Heat Gain / Loss information used to evaluate equip- ment candidates?					
2	OEM's Performance Data	The equipment man- ufacturer's perfor- mance parameters match the design parameters used to calculate the heat load.	Does the manufacturer's performance parameters match the design parameters used to calculate the home's heat load (i.e., outdoor dry bulb, indoor dry-bulb, and indoor wet-bulb)?					
			If the performance data parameters are more than 5% greater or less than the design parameters then did the contractor interpolate the equipment manufacturer's performance parameters to match the de- sign parameters used to calculate the heat load?					
3	Equipment Performance	Estimated Cooling – CFM based on Tem- perature Difference	Was the Sensible Heat Ratio calculated? (Sensible Load / Total OLoad)?					
			Was the SHR used to find the proper air flow?					
		Equipment selected satisfies Total Btus (for cooling the Sen- sible and <b>Latent</b> load)	Is the total heating capacity of the selected equipment $\leq 140\%$ of the designed total heating load? (If not reduce equipment size)					
			Is the total cooling capacity of the selected equipment $\leq 115\%$ of the designed total cooling load ? (If not reduce equipment size)					
			Does the "Sensible" and/or "Latent" canacities of the selected economic ment meet the load's requirements?					
			If a heat pump in a very cold climate (heating is primary concern) does the total cooling capacity of the selected equipment exceed 125% of the designed total cooling load?					
4	Auxiliary Heat	Heat Pump Balance Point	Does the electric auxiliary heat provide the necessary BTUs to makeup difference in capacit from the heat pump's balance point to the design load conditions?					

Equipment Selection using an ExampleChecklist									
	Design		Application Data: Equipment Capacity						
Winte	er Design Co	onditions	A furnace was selected for comparing "heating only"						
Outdoor °F:	27°F	From Manual J8 Table 1A or 1B	design and performance. Other types of equipment may be used.						
Indoor °F:	70°F	Manual J8 §3-6 defaults to 70°F	Furnace Model Num- ber:	FU600300	Fictitious furnace				
Total Calculated Heat Loss	50,981Btu/h	Determined by Manual J8 load calculation	Output BTUH:	52,000Btu/h	Furnace Btu/h Out- put: (≤ 140% of cal- culated loss)				
Summ	er Design C	conditions	A heat pump was selected for comparing cooling and heating design and performance. Other types of						
Outdoor°F:	85°F	From Manual J8 Table 1A or 1B							
Indoor °F: <b>75°F</b>		Manual J8 §3-6 defaults to 75°F	equipment may be used.						
Entering Wet Bulb (EWB):	63°F	Manual J8 §3-6 defaults to 63°F EWB (≈ 75°F / 50% RH)	Outdoor Unit Model Number:	HP-030	Fictitious heat pump				
Total Heat Gain	8 27,543Btu/h	Determined by	Total Cooling Capacity $(\leq 115\%)$	28,400Btu/h	These capacities are from manufacturer's performance data at the <b>DESIGN CONDI-</b> <b>TIONS:</b> 85°F ODT, 1,000CFM, and 63°F EWB				
Sensible Heat Gain	23,321Btu/h	Manual J8	Sensible Cooling Capacity (≈ Sensible Gain)	21,600Btu/h					
Latent Heat Gain	4,222Btu/h	load calculation	Latent Cooling Capacity (≈ Latent Gain)	6,800Btu/h					
Sensible Heat Ratio (SHR)	85% 🔘	See formula below	Indoor Unit Model Number:	AH-030	Fictitious air handler				
Design Air Flow	1,116 <i>C</i> FM	The " <i>TARGET</i> " airflow, we look for equipment that operates in this range ( <sup>+</sup> /- 10%), on <u>medium</u> fan speed	Indoor Blower CFM (CFM in manufactur- er's performance data at rated capacity- medium fan speed):	1,000	The actual equipment rated airflow, (medium fan speed optimal) should fall within target CFM,( <sup>+</sup> / - 15%)				
	at Gain 8: at Ratio sign Value	$5 \frac{23,321 \text{Btu/h}}{27,543 \text{Btu/h}}$ $85\% \approx 19^{\circ} \text{ Design Temp}$ $CFM = \frac{\text{Sensible Heat Gain}}{1000}$	Btuh Difference be- tween Heat Pump Bal- ance Point and Total Heat Loss	<b>(H</b> ) 30,281 Btu/h	This heat pump can only produce 20,700Btu/h at design conditions. More capacity is required. (Air Conditioners do not have a balance point.)				
SIIK         Te           Below 0.80	21°F	Design Temp x 1.1 $1,116 \text{ CFM} = \frac{23,321 \text{ Btu/h}}{19 \text{ x } 1.1}$	Auxiliary Heat (Circle): Electric Gas Oil	10 KW 🕚	In this example the auxiliary heat is elec- tric, the formula for electric heat is KW= Btu/h ÷ 3.413				
From Manua	ıl J8 Tables	From Manual J8	Load Calculation	From Equip. Performance Data					